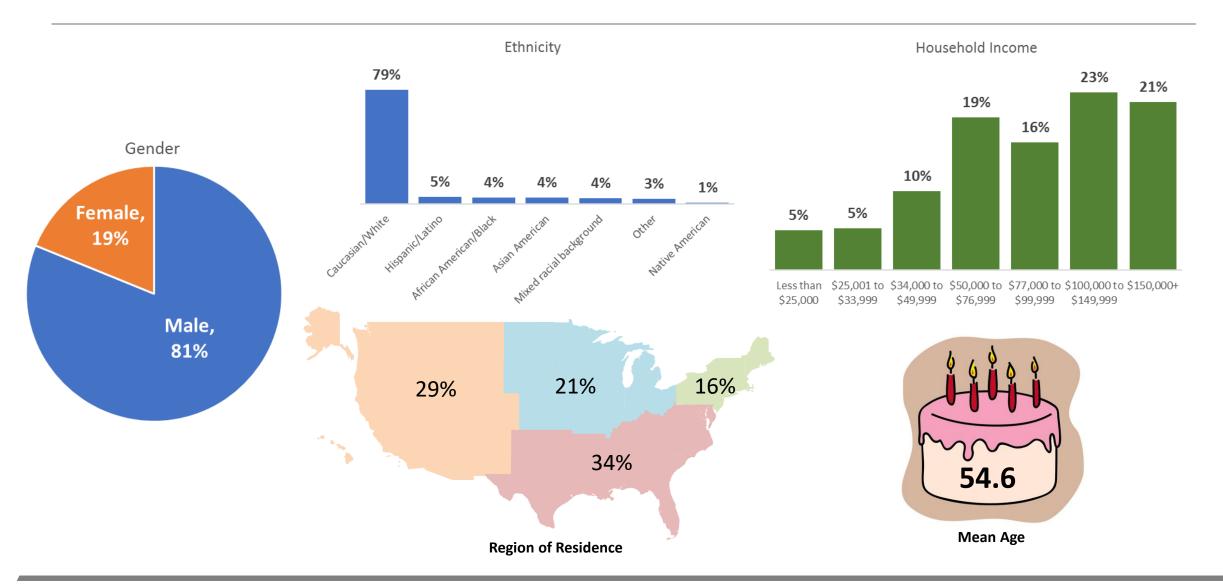


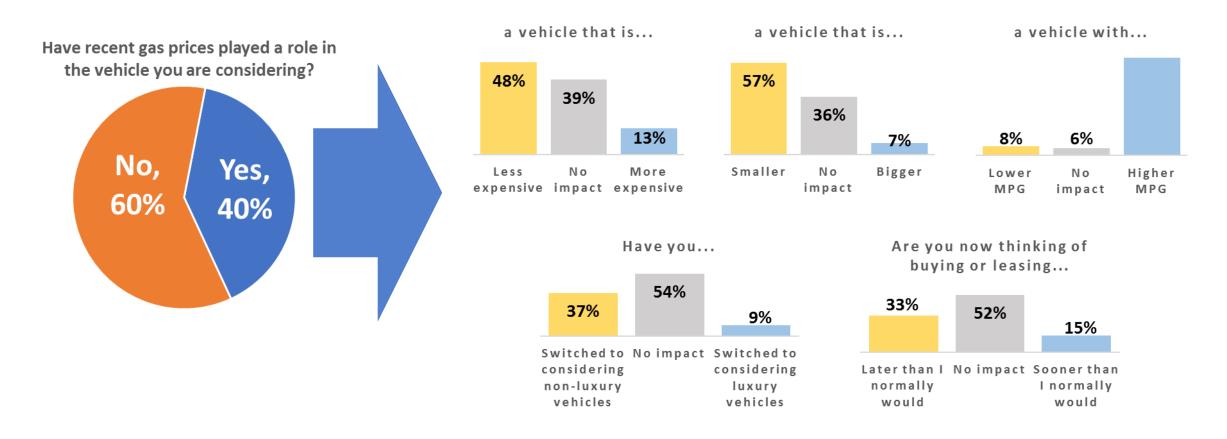
Study Demographics





Rising Gas Prices Have Begun to Factor into Many Shoppers' Purchase Decisions

Are you now considering...

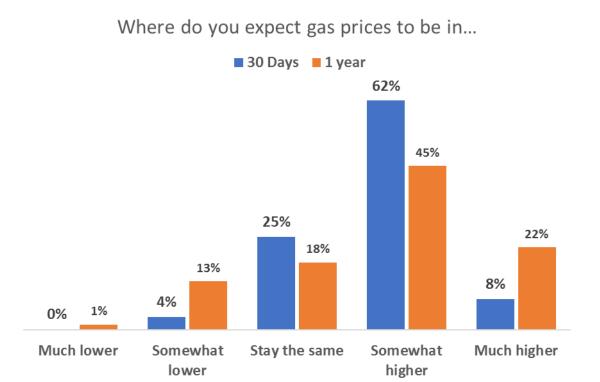


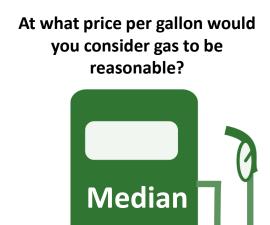


Pie Chart: N=2697, Column Charts: N = 1081

Note: Results on this slide were weighted to gen pop on gender, age groups, and ethnicity (white vs non-white).

Consumers Expect Gas Prices to Continue to Rise in the Near Term, Approaching the Tipping Point of \$4 Per Gallon





\$2.50

At what price per gallon would you consider gas to be so expensive that it greatly affects the type of vehicle you would consider purchasing (i.e. sedan instead of SUV or hybrid instead of standard)?

